



U.S. Department  
of Transportation  
**Federal Railroad  
Administration**

Office of the Administrator

400 Seventh St., S.W.  
Washington, D.C. 20590

*6690RRRR*  
~~RECORDED~~ ~~INDEXED~~

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FEB 26 1991

INTERSTATE COMMERCE COMMISSION

Mrs. Mildred Lee  
Interstate Commerce Commission  
Recordation Unit - Room 2303  
12th & Constitution Avenue, N. W.  
Washington, D. C. 20423

Dear Mrs. Lee:

This letter is in reference to Security Agreements dated August 7, 1972, December 27, 1973, January 29, 1975, March 20, 1975, April 16, 1975, and October 5, 1983, between the National Railroad Passenger Corporation (Amtrak), having its principal place of business at 400 North Capitol Street, N.W., Washington, D. C. 20001, and the delegate of the Secretary of Transportation of the United States of America (the Administrator), Washington, D. C.

The Security Agreements have been recorded with and by the Interstate Commerce Commission on August 16, 1972, at 1:20 p.m., recordation No. 6620; on January 9, 1974, at 3:25 p.m., recordation No. 6690-D; on January 31, 1975, at 5:00 p.m., recordation No. 6690-J; on March 21, 1975, at 8:40 a.m., recordation No. 6690-M; and on May 28, 1975, at 12:15 p.m., recordation No. 6690-O. Pursuant to 49 U.S.C. 11303(a), the Security Agreements provide the Administrator a lien on all of Amtrak's rolling stock including locomotives, and contain an after-acquired clause with respect to all such rolling stock thereafter acquired by Amtrak.

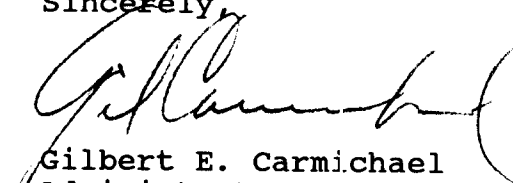
This is to advise you that Amtrak has selected for retirement the passenger cars and locomotive listed in the 3 enclosures hereto dated October 31, 1989, August 7, 1990 and December 18, 1990, respectively. Pursuant to Amtrak's request, the Administrator hereby releases, with respect to such listed cars, the Secretary's lien under the aforesaid Security Agreements dated August 7, 1972, December 27, 1973, January 29, 1975, March 20, 1975, April 16, 1975, and October 5, 1983, respectively, and under any other agreement or agreements

*Ruth A. Johnson*  
*1 Enclosure*

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between the Administrator and Amtrak. Therefore, I request that this document be recorded and appropriately filed pursuant to 49 U.S.C. 11303(a).

Sincerely,

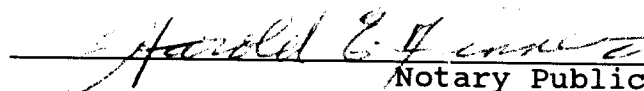
  
Gilbert E. Carmichael  
Administrator

Enclosure

Attest:

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Subscribed and sworn to before me  
this 1st day of March, 1991

  
Notary Public

My commission expires 2/14/95

Interstate Commerce Commission  
Washington, D.C. 20423

3/7/91

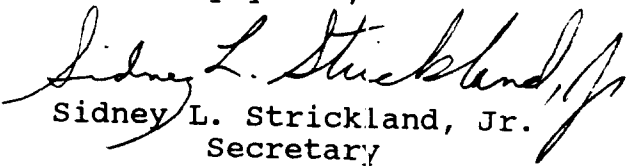
OFFICE OF THE SECRETARY

Gilbert E. Carmichael  
US. Department Of Transportation  
FRA  
400 Seventh St. S.W.  
Washington, D.C. 20590

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 3/7/91 at 2:10pm, and assigned recordation number(s). 6690-RRRR & 6690-SSSS

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary